



Key Quarterly Financial Data	Q2'16	Q3'16	Q4'16	Q1'17	Q2'17	Q2'17 Q/Q	Q2'17 Y/Y
(\$ in millions, except gross profit % and net income per share data) (Unaudited)							
Net sales	\$ 1,016.4	\$ 681.3	\$ 330.8	\$ 891.8	\$ 623.3	-30%	-39%
Gross profit %	17.9%	25.1%	2.4%	9.4%	17.8%	8.4 ppt	-0.1 ppt
Research and development	32.9	32.2	29.5	22.8	21.3	-7%	-35%
Selling, general and administrative	63.8	60.3	70.4	48.2	49.0	2%	-23%
Production start-up	0.1	0.8	0.2	1.2	8.4	600%	8300%
Restructuring and asset impairments	85.5	4.3	728.9	20.0	18.3	-9%	-79%
Operating (loss) income	(0.2)	73.3	(821.2)	(8.0)	13.9	21.9	14.1
Income tax expense (benefit)	7.3	(68.2)	56.1	5.7	(40.0)	(45.7)	(47.3)
Equity in earnings of unconsolidated affiliates, net of tax	(7.3)	4.5	137.5	(0.6)	2.0	2.6	9.3
Net (loss) income	\$ (11.4)	\$ 150.5	\$ (750.8)	\$ 9.1	\$ 52.0	\$ 42.9	\$ 63.4
Share count - Diluted	102.3	103.7	104.0	104.4	104.6	0%	2%
Net (loss) income per share - Diluted	\$ (0.11)	\$ 1.45	\$ (7.22)	\$ 0.09	\$ 0.50	\$ 0.41	\$ 0.61
Share-based compensation expense	\$ 7.1	\$ 5.9	\$ 4.2	\$ 7.1	\$ 8.4	18%	18%
Capital expenditures	78.4	45.7	53.6	113.0	104.5	-8%	33%
Cash, cash equivalents, and marketable securities	\$ 1,667.4	\$ 2,090.2	\$ 1,955.1	\$ 2,445.7	\$ 2,229.1	-9%	34%
Supplemental Data							
Net cash (used in) provided by operating activities	\$ (61.7)	\$ (84.2)	\$ 268.4	\$ 493.1	\$ (167.8)	\$ (660.9)	\$ (106.1)
- Purchases of property, plant and equipment	(78.4)	(45.7)	(53.6)	(113.0)	(104.5)	8.5	(26.1)
= Free cash flow	\$ (140.1)	\$ (129.9)	\$ 214.8	\$ 380.1	\$ (272.3)	\$ (652.4)	\$ (132.2)
MW Produced	784.8	778.9	759.7	711.9	512.8	-28%	-35%
Average conversion efficiency	16.2%	16.5%	16.6%	16.6%	16.9%	30 bps	70 bps

Total amounts may not foot due to rounding