



Key Quarterly Financial Data	Q1'16	Q2'16	Q3'16	Q4'16	Q1'17	Q1'17 Q/Q	Q1'17 Y/Y
(\$ in millions, except gross profit % and net income per share data) (Unaudited)							
Net sales	\$ 876.1	\$ 1,016.4	\$ 681.3	\$ 330.8	\$ 891.8	170%	2%
Gross profit %	31.7%	17.9%	25.1%	2.4%	9.4%	7 ppt	-22.3 ppt
Research and development	30.2	32.9	32.2	29.5	22.8	-23%	-25%
Selling, general and administrative	67.5	63.8	60.3	70.4	48.2	-32%	-29%
Production start-up	-	0.1	0.8	0.2	1.2	500%	100%
Restructuring and asset impairments	-	85.5	4.3	728.9	20.0	-97%	100%
Operating income (loss)	179.9	(0.2)	73.3	(821.2)	(8.0)	813.2	(187.9)
Income tax expense (benefit)	28.0	7.3	(68.2)	56.1	5.7	(50.4)	(22.3)
Equity in earnings of unconsolidated affiliates, net of tax	9.7	(7.3)	4.5	137.5	(0.6)	(138.1)	(10.3)
Net income (loss)	\$ 195.6	\$ (11.4)	\$ 150.5	\$ (750.8)	\$ 9.1	\$ 759.9	\$ (186.5)
Share count - Diluted	102.9	103.9	103.7	104.0	104.4	0%	1%
Net income (loss) per share - Diluted	\$ 1.90	\$ (0.11)	\$ 1.45	\$ (7.22)	\$ 0.09	\$ 7.31	\$ (1.81)
Share-based compensation expense	\$ 11.5	\$ 7.1	\$ 5.9	\$ 4.2	\$ 7.1	69%	-38%
Capital expenditures	51.8	78.4	45.7	53.6	113.0	111%	118%
Cash, cash equivalents, and marketable securities	\$ 1,880.5	\$ 1,667.4	\$ 2,090.2	\$ 1,955.1	\$ 2,445.7	25%	30%
<b>Supplemental Data</b>							
Net cash provided by (used in) operating activities	\$ 84.2	\$ (61.7)	\$ (84.2)	\$ 268.4	\$ 493.1	\$ 224.7	\$ 408.9
- Purchases of property, plant and equipment	(51.8)	(78.4)	(45.7)	(53.6)	(113.0)	(59.4)	(61.2)
= Free cash flow	\$ 32.4	\$ (140.1)	\$ (129.9)	\$ 214.8	\$ 380.1	\$ 165.3	\$ 347.7
MW Produced	774.0	784.8	778.9	759.7	711.9	-6%	-8%
Average conversion efficiency	16.2%	16.2%	16.5%	16.6%	16.6%	0 bps	40 bps

Total amounts may not foot due to rounding