



Key Quarterly Financial Data

(\$ in millions, except gross profit % and net income per share data)

(Unaudited)

	Q1'13	Q2'13	Q3'13	Q4'13	Q1'14	Q1'14 Q/Q	Q1'14 Y/Y
Net sales	\$ 755.2	\$ 519.8	\$ 1,265.6	\$ 768.4	\$ 950.2	24%	26%
Gross profit %	22.4%	27.0%	28.8%	24.6%	24.9%	0.3 ppt	2.5 ppt
Research and development	29.9	31.0	35.0	38.4	38.8	1%	30%
Selling, general and administrative	74.5	66.3	63.9	65.7	58.7	-11%	-21%
Production start-up	1.4	1.4	-	-	-	0%	-100%
Restructuring and asset impairment	2.3	2.4	57.3	24.9	-	-100%	-100%
Operating income	61.2	39.1	207.9	60.3	139.3	\$ 79.0	\$ 78.1
Income tax expense (benefit)	7.0	7.5	13.7	(3.0)	28.9	\$ 31.9	\$ 21.9
Net income	\$ 59.1	\$ 33.6	\$ 195.0	\$ 65.3	\$ 112.0	\$ 46.7	\$ 52.9
Share count - Diluted	89.4	91.1	100.4	101.3	101.8	0%	14%
Net income per share - Diluted	\$ 0.66	\$ 0.37	\$ 1.94	\$ 0.64	\$ 1.10	\$ 0.46	\$ 0.44
Share-based compensation expense	16.5	7.4	14.3	16.9	13.3	-21%	-19%
Capital expenditures	71.7	85.2	69.5	56.2	50.8	-10%	-29%
Cash, cash equivalents, and marketable securities	\$ 1,011.7	\$ 1,285.3	\$ 1,531.9	\$ 1,764.2	\$ 1,379.2	-22%	36%

See also Notes to our Consolidated Financial Statements

Supplemental Data

(Unaudited)

Net cash provided by (used in) operating activities	\$ 66.5	\$ 222.4	\$ 375.1	\$ 192.2	\$ (318.2)	\$ (510.4)	\$ (384.7)
+ Excess tax benefits from share-based compensation arrangements	24.9	30.8	(21.7)	1.1	11.7	\$ 10.6	\$ (13.2)
- Purchases of property, plant and equipment	(71.7)	(85.2)	(69.5)	(56.2)	(50.8)	\$ 5.4	\$ 20.9
= Free cash flow **	\$ 19.7	\$ 167.9	\$ 283.9	\$ 137.1	\$ (357.3)	\$ (494.4)	\$ (377.0)
MW Produced	369.6	388.9	426.0	443.7	441.1	-1%	19%
Average conversion efficiency	12.9%	13.0%	13.3%	13.4%	13.5%	10 bps	60 bps

** Total amounts may not foot due to rounding