



Key Quarterly Financial Data

(\$ in millions, except gross profit %, average conversion efficiency, and net income per share data)
(Unaudited)

	Q4'16	Q1'17	Q2'17	Q3'17	Q4'17	Q4'17 Q/Q	Q4'17 Y/Y
Net sales	\$ 330.8	\$ 891.8	\$ 623.3	\$ 1,087.0	\$ 339.2	(69)%	3%
Gross profit %	2.4%	9.4%	17.8%	26.8%	18.3%	(8.5) ppt	15.9 ppt
Selling, general and administrative	70.4	48.2	49.0	50.5	55.0	9%	(22)%
Research and development	29.5	22.8	21.3	20.9	23.6	13%	(20)%
Production start-up	0.2	1.2	8.4	12.6	20.5	63%	> 100%
Restructuring and asset impairments	660.1	20.0	18.3	0.8	(1.9)	> (100)%	(100)%
Goodwill impairment	68.8	—	—	—	—	— %	(100)%
Operating (loss) income	(821.2)	(8.0)	13.9	207.0	(35.1)	(242.1)	786.1
Income tax (expense) benefit	(56.1)	(5.7)	40.0	(7.6)	(398.8)	(391.2)	(342.7)
Equity in earnings of unconsolidated affiliates, net of tax	137.5	(0.6)	2.0	4.0	(1.2)	(5.2)	(138.7)
Net (loss) income	\$ (750.8)	\$ 9.1	\$ 52.0	\$ 205.7	\$ (432.5)	\$ (638.2)	\$ 318.3
Share count - Diluted	104.0	104.4	104.6	105.7	104.4	(1)%	0%
Net (loss) income per share - Diluted	\$ (7.22)	\$ 0.09	\$ 0.50	\$ 1.95	\$ (4.14)	\$ (6.09)	\$ 3.08
Share-based compensation expense	\$ 4.2	\$ 7.1	\$ 8.4	\$ 10.1	\$ 9.5	(6)%	126%
Capital expenditures	53.6	113.0	104.5	97.6	199.3	104%	272%
Cash, cash equivalents, and marketable securities	\$ 1,955.1	\$ 2,445.7	\$ 2,229.1	\$ 2,718.6	\$ 2,988.9	10%	53%
Supplemental Data							
Net cash provided by (used in) operating activities	\$ 268.4	\$ 493.1	\$ (167.8)	\$ 581.4	\$ 434.0	\$ (147.4)	\$ 165.6
- Purchases of property, plant and equipment	(53.6)	(113.0)	(104.5)	(97.6)	(199.3)	(101.7)	(145.7)
= Free cash flow	\$ 214.8	\$ 380.1	\$ (272.3)	\$ 483.8	\$ 234.7	\$ (249.1)	\$ 19.9
MW produced	759.7	711.9	512.8	527.3	531.9	1%	(30)%
Average conversion efficiency	16.6%	16.6%	16.9%	17.0%	17.0%	0.0 bps	40.0 bps

Total amounts may not foot due to rounding