



## Key Quarterly Financial Data

(\$ in millions, except gross profit % and net income per share data)  
(Unaudited)

	Q3'16	Q4'16	Q1'17	Q2'17	Q3'17	Q3'17 Q/Q	Q3'17 Y/Y
Net sales	\$ 681.3	\$ 330.8	\$ 891.8	\$ 623.3	\$ 1,087.0	74%	60%
Gross profit %	25.1%	2.4%	9.4%	17.8%	26.8%	9.0 ppt	1.7 ppt
Selling, general and administrative	60.3	70.4	48.2	49.0	50.5	3%	(16)%
Research and development	32.2	29.5	22.8	21.3	20.9	(2)%	(35)%
Production start-up	0.8	0.2	1.2	8.4	12.6	50%	1475%
Restructuring and asset impairments	4.3	728.9	20.0	18.3	0.8	(96)%	(81)%
Operating income (loss)	73.3	(821.2)	(8.0)	13.9	207.0	193.1	133.7
Income tax benefit (expense)	68.2	(56.1)	(5.7)	40.0	(7.6)	(47.6)	(75.8)
Equity in earnings of unconsolidated affiliates, net of tax	4.5	137.5	(0.6)	2.0	4.0	2.0	(0.5)
Net income (loss)	\$ 150.5	\$ (750.8)	\$ 9.1	\$ 52.0	\$ 205.7	\$ 153.7	\$ 55.2
Share count - Diluted	103.7	104.0	104.4	104.6	105.7	1%	2%
Net income (loss) per share - Diluted	\$ 1.45	\$ (7.22)	\$ 0.09	\$ 0.50	\$ 1.95	\$ 1.45	\$ 0.50
Share-based compensation expense	\$ 5.9	\$ 4.2	\$ 7.1	\$ 8.4	\$ 10.1	20%	71%
Capital expenditures	45.7	53.6	113.0	104.5	97.6	(7)%	114%
Cash, cash equivalents, and marketable securities	\$ 2,090.2	\$ 1,955.1	\$ 2,445.7	\$ 2,229.1	\$ 2,718.6	22%	30%
<b>Supplemental Data</b>							
Net cash (used in) provided by operating activities	\$ (84.2)	\$ 268.4	\$ 493.1	\$ (167.8)	\$ 581.4	\$ 749.2	\$ 665.6
- Purchases of property, plant and equipment	(45.7)	(53.6)	(113.0)	(104.5)	(97.6)	6.9	(51.9)
= Free cash flow	\$ (129.9)	\$ 214.8	\$ 380.1	\$ (272.3)	\$ 483.8	\$ 756.1	\$ 613.7
MW produced	778.9	759.7	711.9	512.8	527.3	3%	(32)%
Average conversion efficiency	16.5%	16.6%	16.6%	16.9%	17.0%	10.0 bps	50.0 bps

Total amounts may not foot due to rounding